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DOCUMENT REQUEST CHECKLIST

W-2 EMPLOYEE

- W-2 for last two years, both if joint.
- Tax returns for the last two years, all schedules, all pages.
- Declaration page of homeowner's insurance policy, or contact information for the agent that handles your homeowner's insurance.
- Copy of most current statements for all checking accounts, all pages, front and back.
- Copy of current pay stubs.
- Copy of mortgage statements for all properties owned.
- Documentation/statements of retirement/stocks, bonds, mutual funds, CD's, annuities, or pensions, all pages, front and back.
- Copy of your drivers licenses for all borrowers.

SELF-EMPLOYED

- All items from the above W-2 Employee list. In addition we will need:
- Copy of business license.
- Corporate tax returns for the last two years, all schedules, all pages.

Thank you!

Residential mortgages offered through Prestige Home Mortgage NMLS #14216